



HealthSpark Local Impact Investing RFI

HealthSpark Foundation and Zenith Wealth Partners are launching a mission-aligned capital initiative to support businesses, nonprofits, and development projects across Montgomery County, Pennsylvania. HealthSpark has committed catalytic capital to support investments that strengthen local economic opportunity, community wealth creation, and equitable growth. This short application helps us understand your organization and determine whether your opportunity may be a fit for investment capital. Selected applicants may be invited to provide additional information during the diligence process.

Legal Name of Organization *



Please provide the full legal name of your organization

Contact Name *

First Name

Last Name

Title/Role *

Position of the primary contact

Email *

example@example.com

Phone Number *

Please enter a valid phone number.

Address *

Street Address

Street Address Line 2

City

State / Province

Postal / Zip Code

Website address *

Provide a link to your organization's website

Select the option that best describes your organization. *

- For-profit business
- Nonprofit organization
- Social enterprise
- Real estate project
- Other

Please describe your work or project and the opportunity you are seeking funding for *

What type and amount of capital are you seeking? *

Please describe the amount of funding you are seeking, the type of capital (loan, equity, bridge financing, etc) and when you hope to secure the funds

How will this capital be used? *

Please describe how the capital will be deployed and what growth or impact outcomes it will enable. Examples may include hiring, expansion, development, technology, or working capital.

What impact will this investment create in Montgomery County? *

Please describe the benefits your organization creates locally. This may include job creation, housing development, services delivered, or other measurable community outcomes.


Please provide a snapshot of your financial position. *

Please include your current annual and projected revenue, including major revenue sources, along with your budget, and any existing outside investments you may have

Why is your team well positioned to successfully execute this opportunity? *

Briefly describe your leadership team's experience and ability to deliver this project or business growth.

Supporting materials (Optional)



Browse Files
Drag and drop files here

Examples include a business plan, financial projections, letters of support, impact reports, or development budgets