



A Community
Conversation:
Envisioning a Brighter
Future for Montgomery
County's Dual Eligibles



Conversation Goals

- Build awareness
- Facilitate networking
- Update on LTC policy changes
- Familiarize with CMS Re-Balancing Demonstration grant
- Explore readiness
- Announce funding opportunity

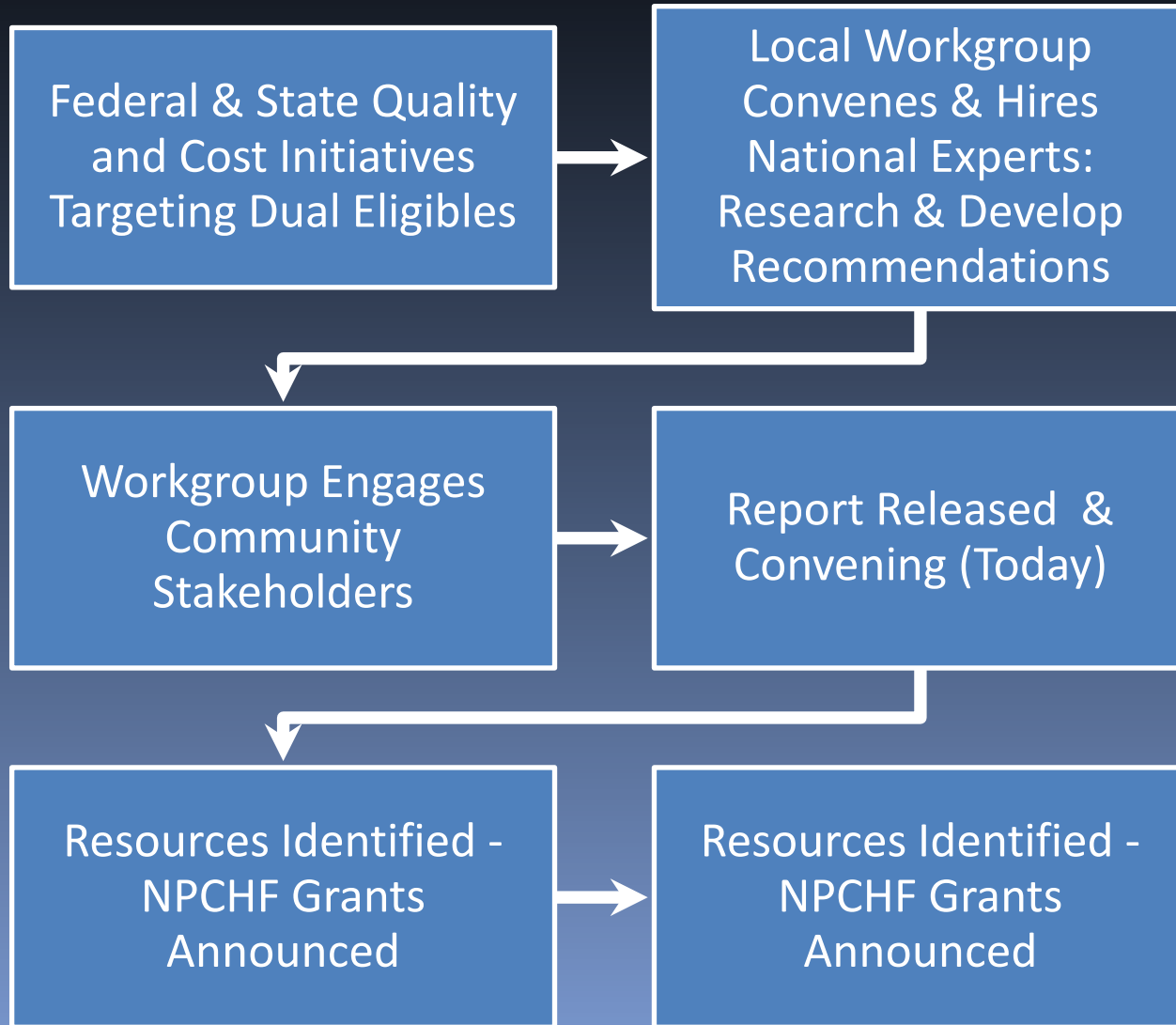
Hon. Stanley R. Ott

*"The Heart of
the Matter..."*

Table Discussions

- Name
- Connection to dual eligible population
- What matters most to you in working with this population?

How We Got Here...





OVERVIEW OF THE ACTION PLAN FOR MONTGOMERY COUNTY'S DUAL ELIGIBLE ELDERLY

**Prepared by the Montgomery County
Dual Eligible Workgroup**

Workgroup Members

- Carol Irvine, Polisher Research Institute and Madlyn and Leonard Abramson Center for Jewish Life
- Linda Abram, North Penn United Way
- Jennifer C. Barnhart, United Way of Greater Philadelphia & Southern New Jersey
- Tricia Bradly, Your Way Home, Montgomery County DHCD
- Joanne Kline, Executive Director, Montgomery County Department of Aging and Adult Services
- Mark Lieberman, Family Services of Montgomery County
- Sarah Maus, Muller Institute for Senior Health (Abington Hospital)
- Diane Menio, Executive Director, CARIE
- Barbara O'Malley, Montgomery County Health Department
- Ouida Williams Simpson, Benefits Advisor and Caregiver
- Mary Beth Snyder, Executive Director, Montgomery County Assistance Office
- Ann Torregrossa, author, "Future of Medicaid LTCS in PA: A Wake Up Call"
- We were staffed by professional consultants Alissa Halperin, JD and Jennifer Campbell, PhD.

Overview of Workgroup's Efforts

- NPCHF funded Workgroup to develop an “Action Plan for Montgomery County’s Dual Eligible Elderly”.
- Began in July 2013
- Issued draft report in December 2013
- Community Conversations Spring 2014
- Completed final report in May 2014
- Issued final report October 2014



RECOMMENDATION #1:

Pilot Test Managed Long-Term Supports and Services (MLTSS) Program in Montgomery County

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RECOMMENDATION #2:

Implement Program of All-Inclusive Care for the Elderly (PACE) for Montgomery County

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RECOMMENDATION #3:

Explore “Dual Eligible Specific” Accountable Care Organization (ACO) for Montgomery County

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RECOMMENDATION #4:

Develop and Facilitate Primary Care Medical Homes (PCMHs) For Dual Eligible Elderly In Montgomery County

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RECOMMENDATION #5:

**Continue and Expand Primary Care Medical Home
Severe Mental Illness Integration Program in
Montgomery County**

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RECOMMENDATION #6:

Push Supports and Services into Naturally Occurring Retirement Communities (NORCs) in Montgomery County – “NORC PLUS Supports and Services” or “NORC as Anchor for Array of Supports and Services” Model

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RECOMMENDATION #7:

Add Independence At Home (IAH) to Home and Community-Based Services (HCBS) Waiver for Montgomery County

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RECOMMENDATION #8:

**Offer Dual Eligible Targeted Case Management in
Montgomery County**

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RECOMMENDATION #9:

**Enhance Dual Eligible Care Setting Transitions in
Montgomery County**

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Additional Stakeholder and System Support Recommendations

- The broader Montgomery County community needs education about the needs and challenges of the dual eligible elderly population and about why changes such as those outlined in our recommendations are needed.
- The County needs a plan for gathering and maintaining data specifically on dual eligible elderly and their needs, as this is not currently gathered or maintained.

Community Conversations

- In Spring 2014, Workgroup met with:
 - Local Providers
 - Health Plans
 - County Government
 - State Government
 - State Legislators
 - Consumers
- Received positive feedback on recommendations.

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Brian Duke

Secretary of Aging,
Commonwealth of PA

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Barbara O'Malley

Acting Director,
Montgomery County
Office of Aging & Adult
Services

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Mobilizing Supports ~ Improving Lives

Aging & Adult

SERVICES

Montgomery County



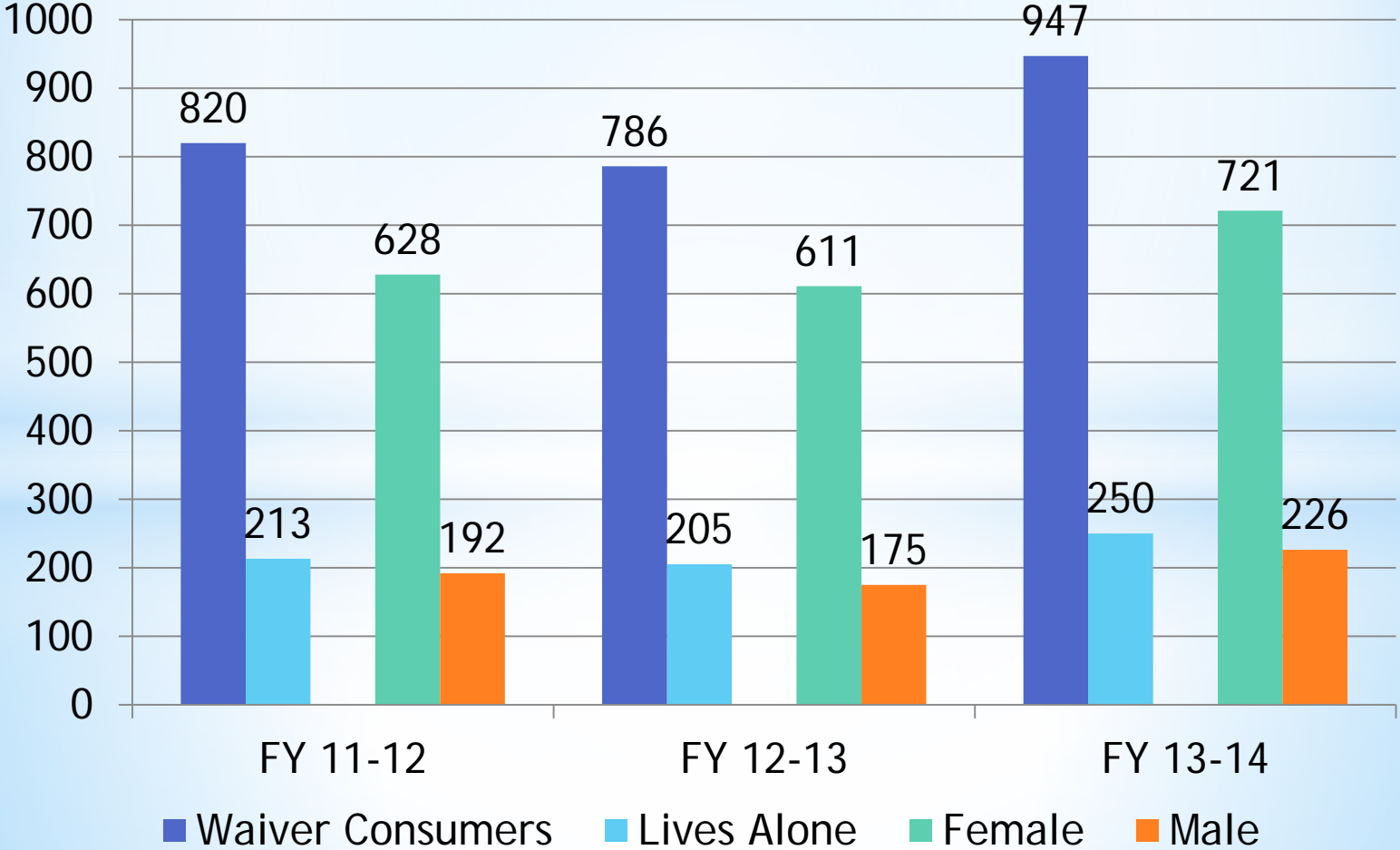
Josh Shapiro, Chair Leslie S. Richards, Vice-Chair Bruce L. Castor Jr., Commissioner

MONTGOMERY COUNTY AGING AND ADULT WAIVER PROGRAM

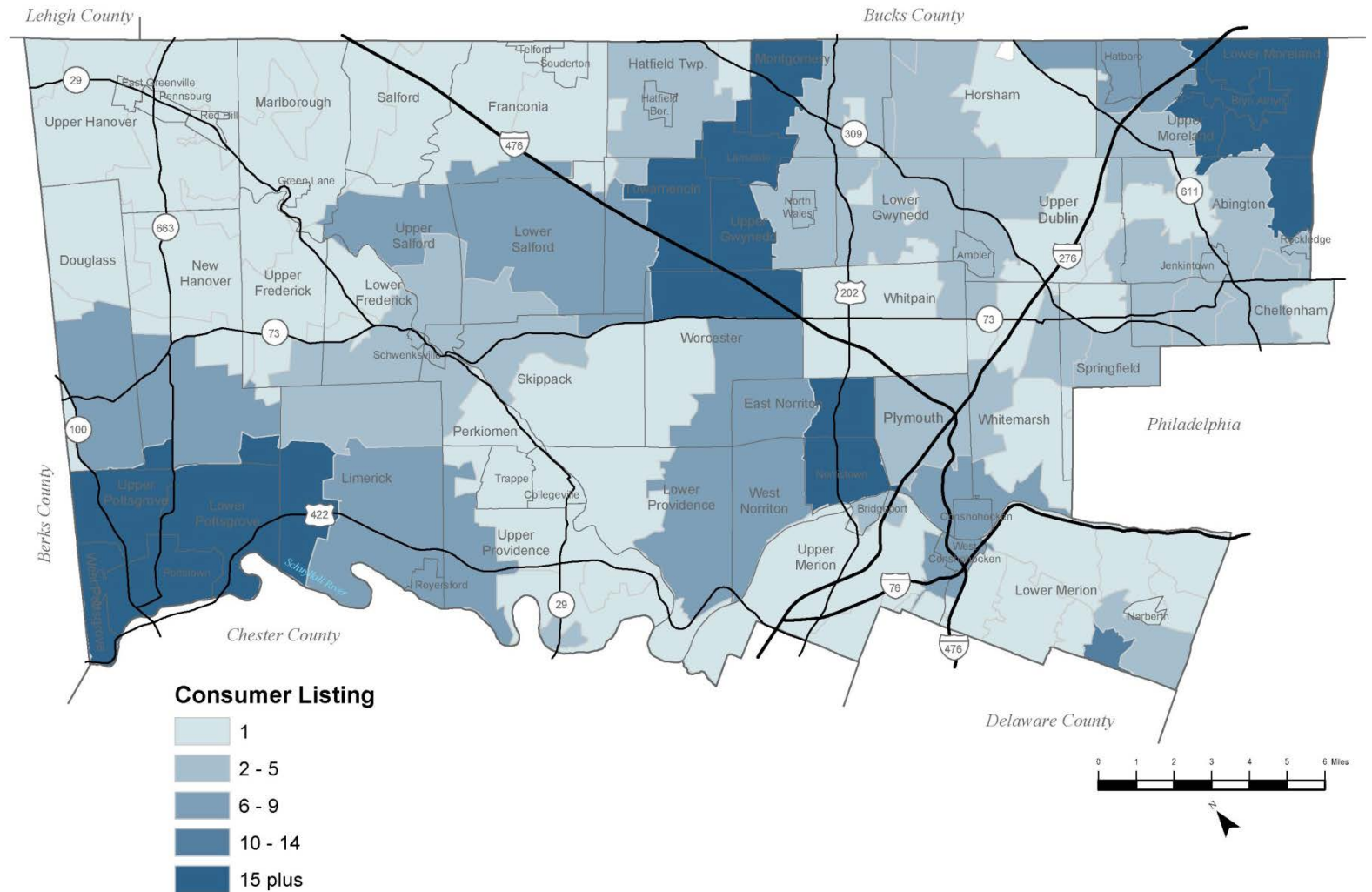
- * Home and community based long term care services to individuals
- * Waiver service coordinators develop care plan
- * Services provided include personal care, adult daily living, emergency response systems, reimbursement for care supplies, home modifications
- * Consumer Choice
- * Income/asset eligibility



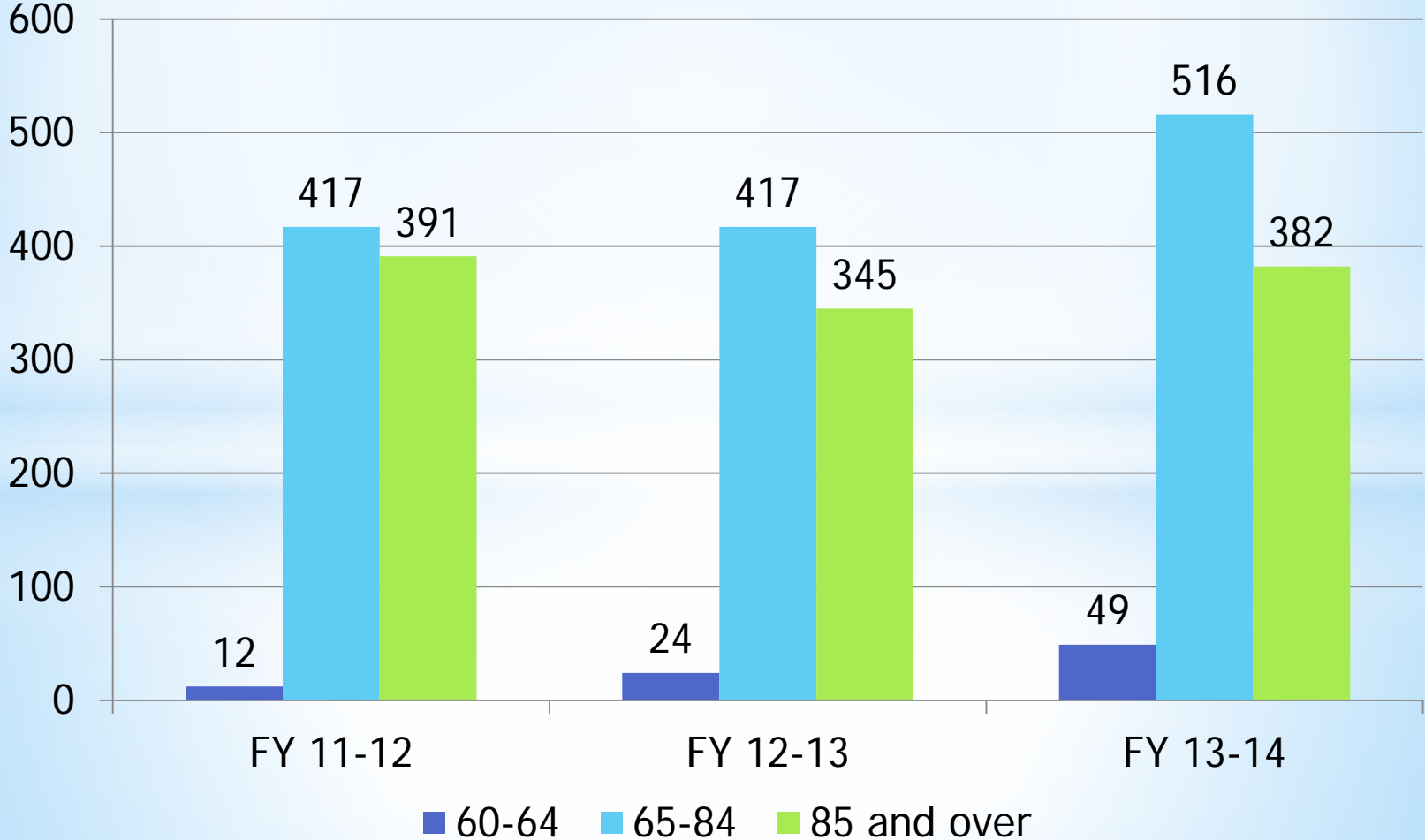
MONTGOMERY COUNTY AGING AND ADULT WAIVER PROGRAM CLIENTS



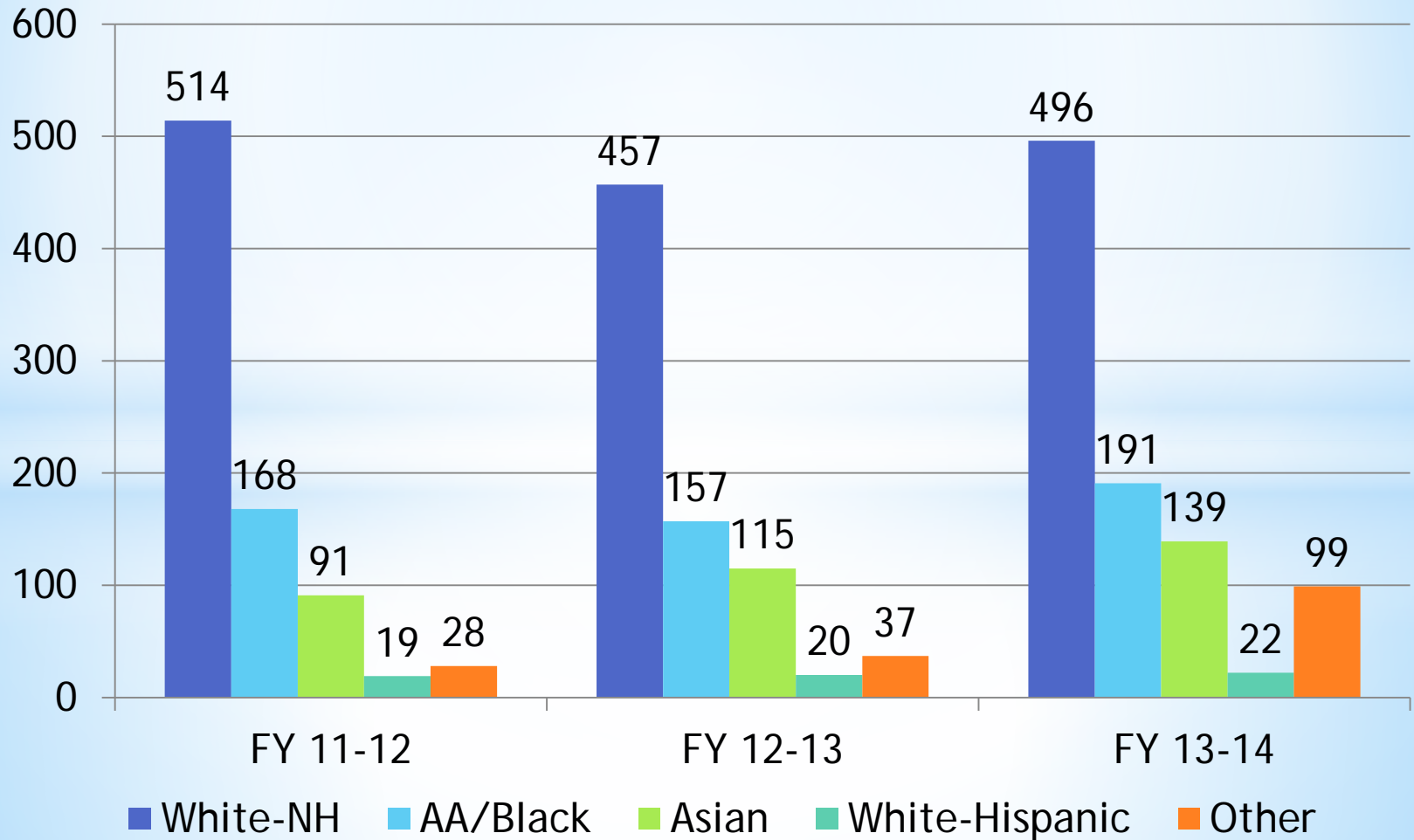
MONTGOMERY COUNTY AGING AND ADULT WAIVER CLIENTS LIVING ALONE



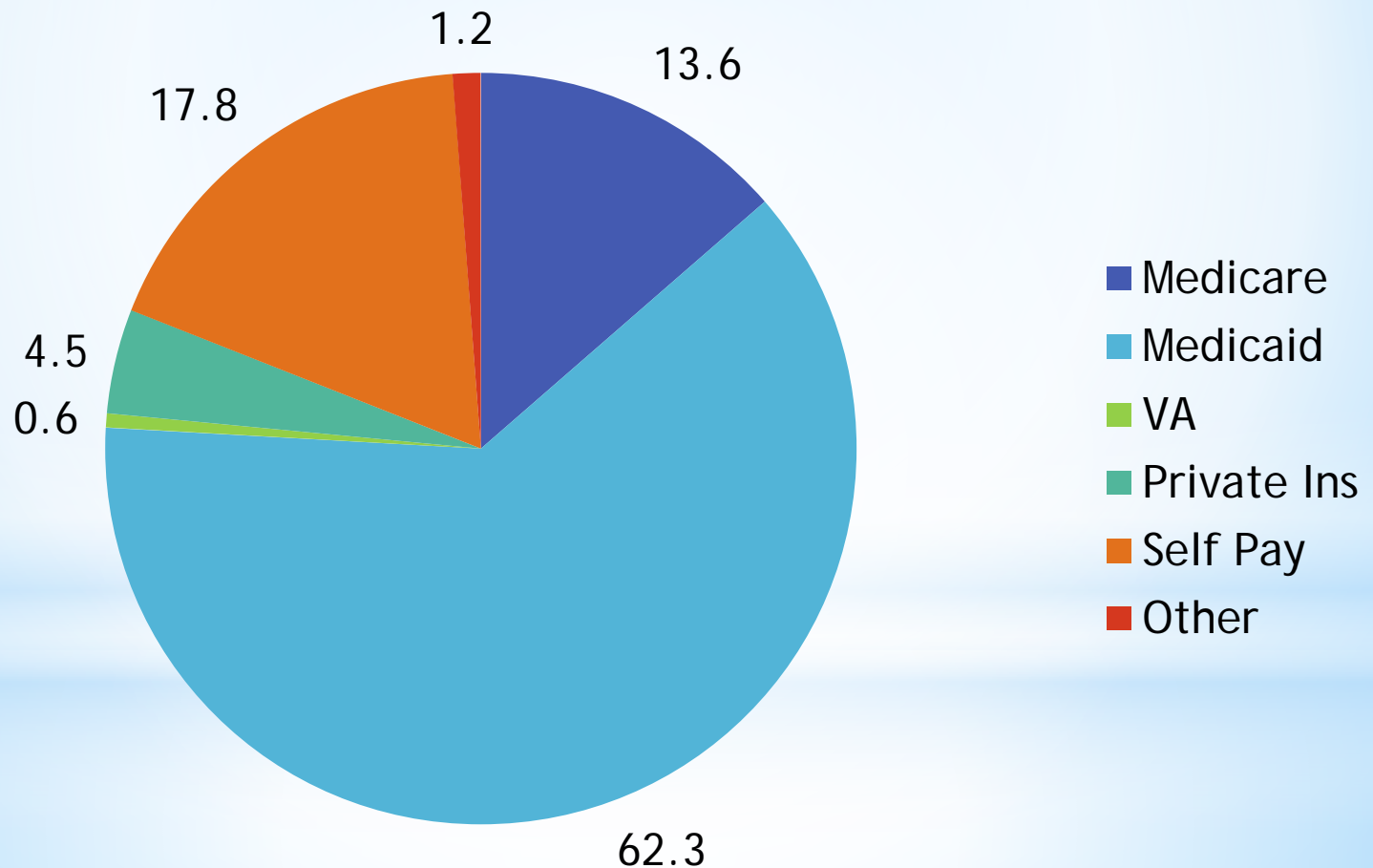
MONTGOMERY COUNTY AGING AND ADULT WAIVER PROGRAM CLIENTS



MONTGOMERY COUNTY AGING AND ADULT WAIVER PROGRAM CLIENTS



MONTGOMERY COUNTY NURSING HOME UTILIZATION DATA PATIENT DAYS BY PAYMENT TYPE

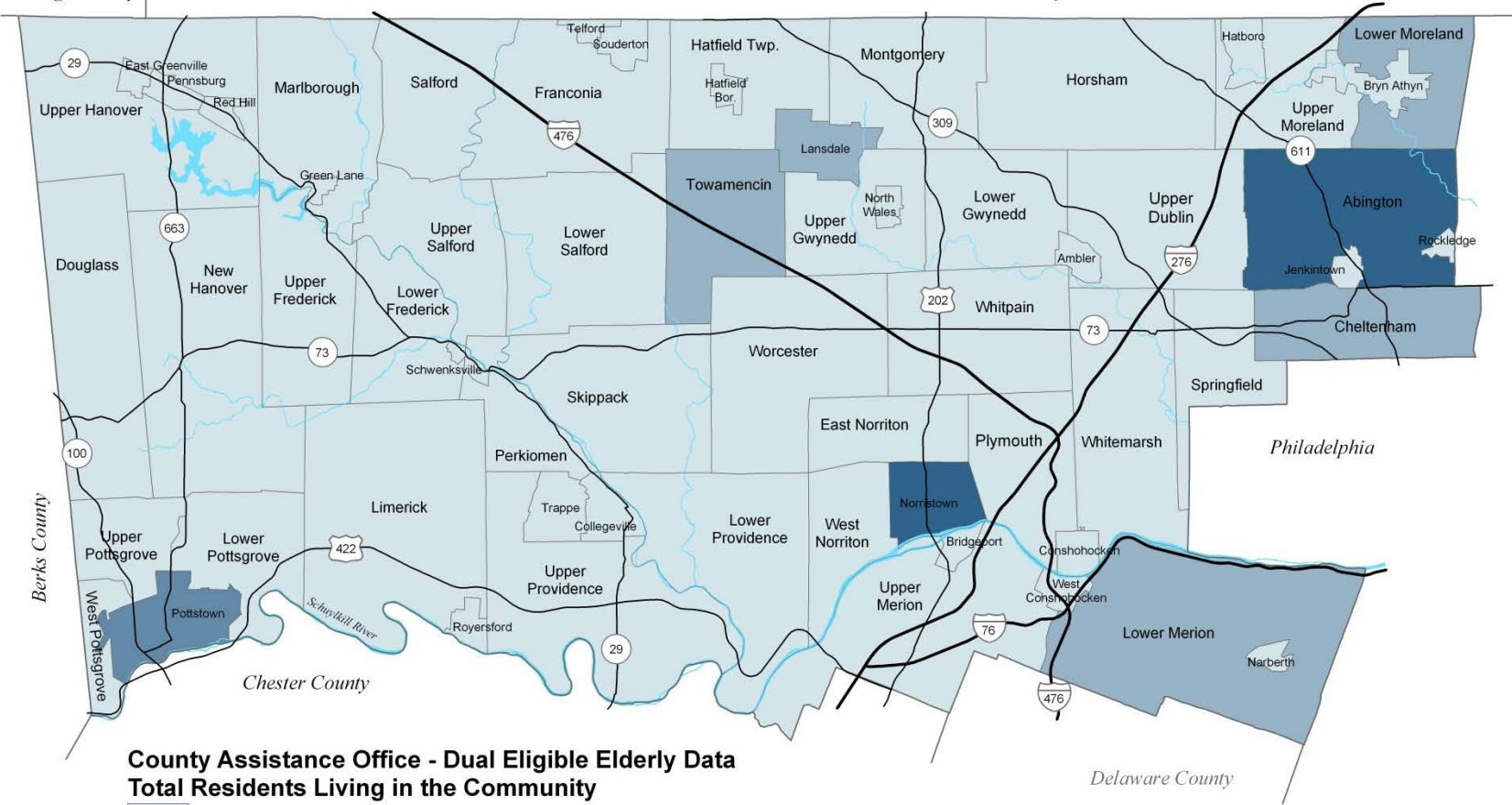


*Data from Pennsylvania Dept. of Health-Bureau of Health Statistics & Research

Dual Eligible Map - Total Residents in the Community

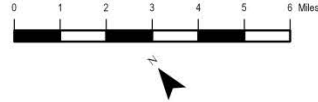
Lehigh County

Bucks County

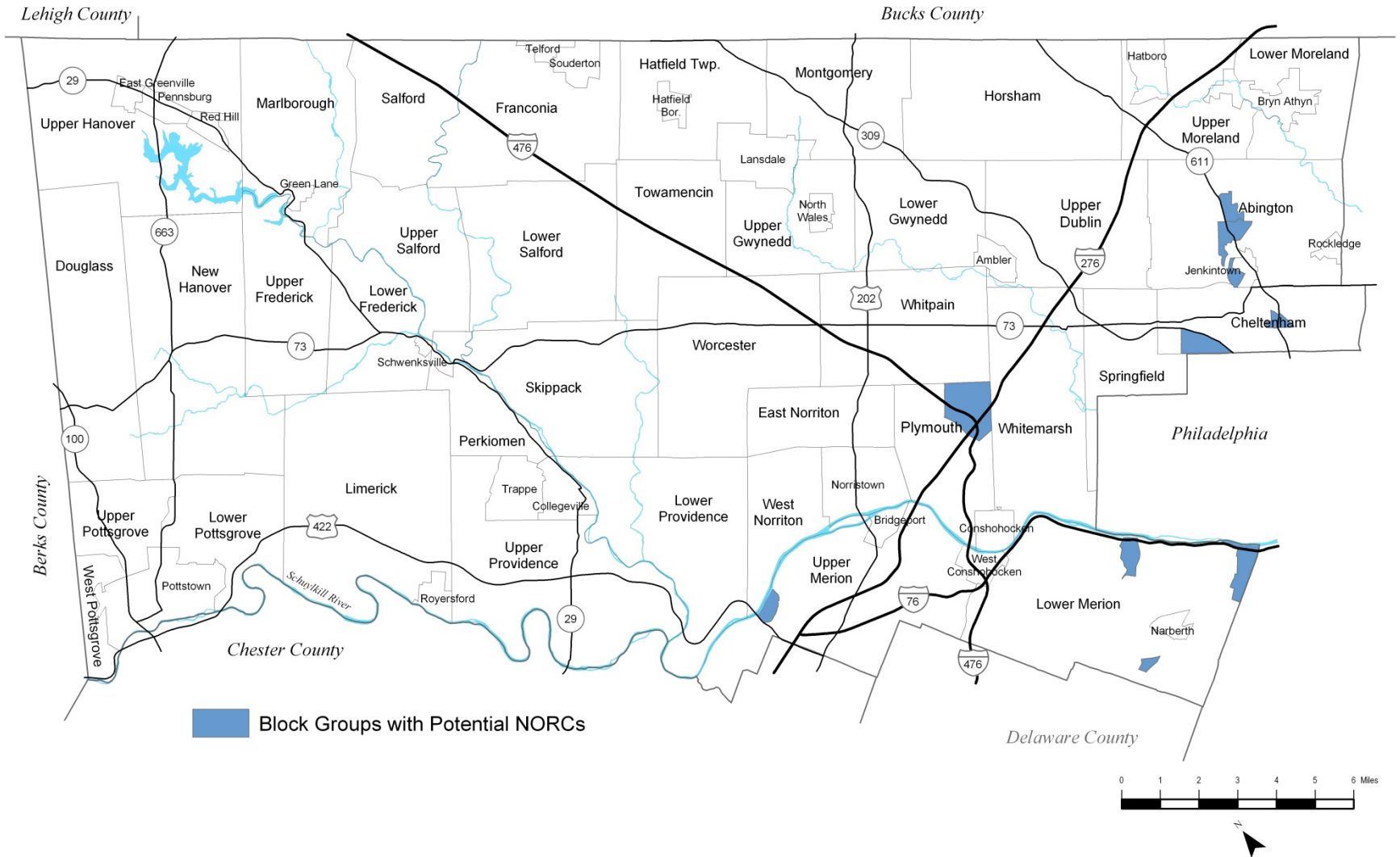


County Assistance Office - Dual Eligible Elderly Data
Total Residents Living in the Community

- 150 or fewer
- 151 - 300
- 301 - 450
- 451 or more

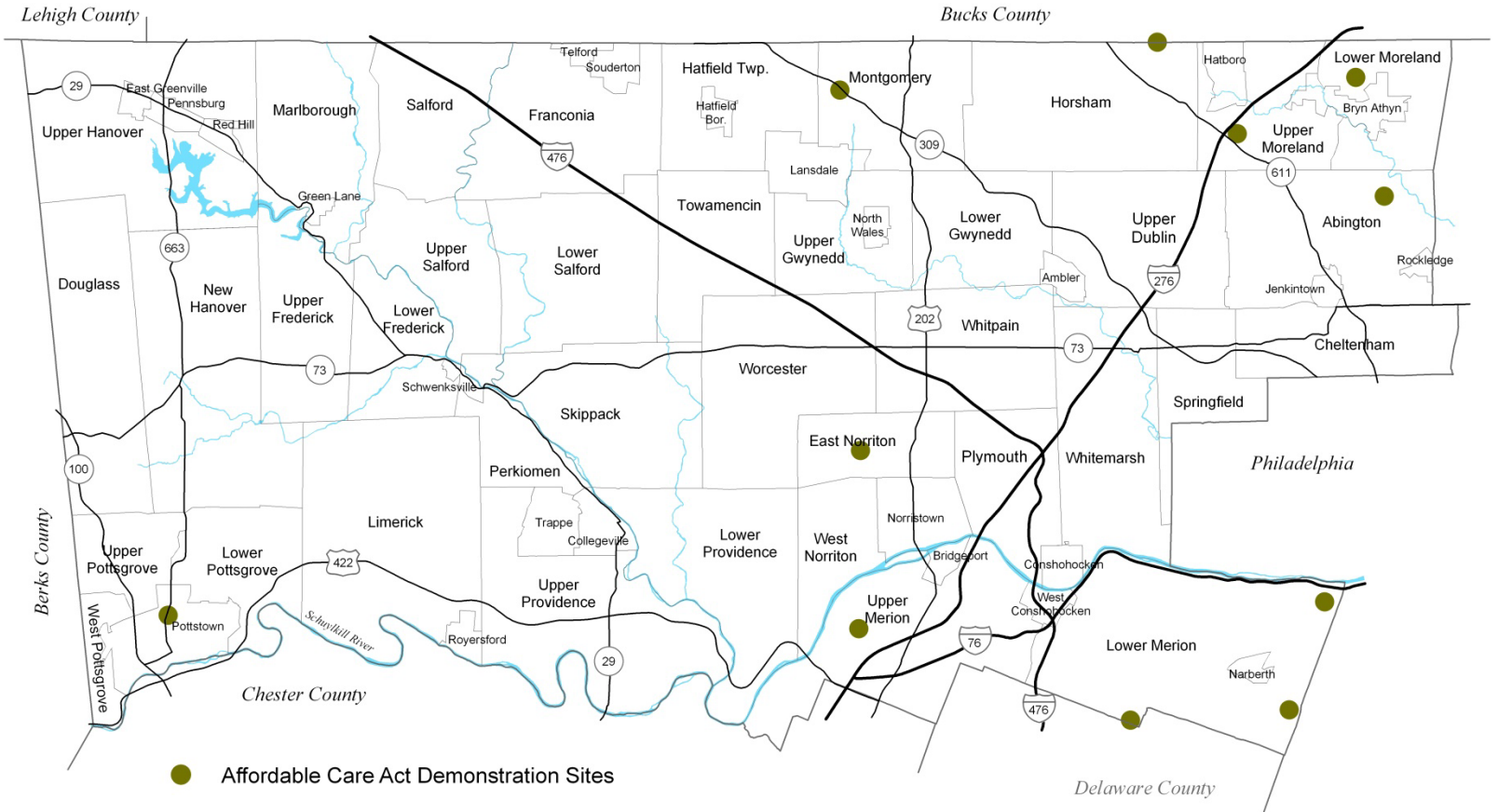


Potential Sites for Naturally Occurring Retirement Communities (NORCs)

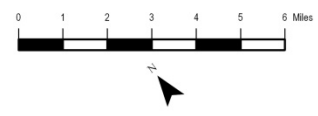


AFFORDABLE CARE ACT SITES

Demonstration Map



● Affordable Care Act Demonstration Sites



MONTGOMERY COUNTY AGING AND ADULT SERVICE INITIATIVES

- * Senior Center Supports

- * Fast Track Home Delivered Meals

- * Mobile Workforce

Questions?

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Personal Reflection

- New insights?
- Who should you talk to?
- Action or ideas for you/your organization?
- Where is there interest and readiness to design and test strategies?

Table Discussion

- What's already happening?
- Who's already involved?
- Which recommendation(s)?
- How to leverage or re-imagine?

Organization Reflection

Rank where you believe your organization is interested and ready to work on one or more of these recommendations

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Josh Shapiro

Chair of Montgomery
County Board of
Commissioners

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Thank you!

Next meeting
December 12, 2014

Stay tuned for details



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